(1)

The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.

Regd. Office : Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI – 400002
Corporate Office : Post Box No.1, HINGANGHAT – 442 301; Dist. Wardha (M.S.) Ph.:07153-244282/244039

CIN : L99999MH1946PLC005261

Date: 30.05.2015

The Manager (Listing),
Bombay Stock Exchange Ltd.,
Rotunda Building, 1st Floor,
Dalal Street, Fort,
MUMBAI - 400 001.

Dear Sir,

Company Code : 530047

Ref.: Our letter dated 19.05.2015
Reg.: Audited Financial Results for the year ended 31st March, 2015.

In continuation to our letter cited herein above, we are enclosing herewith copy of the **"Audited Financial Results"** of our Company along with copy of **"Statement of Assets & Liabilities"** as at the end of the financial year ended 31st March, 2015, pursuant to clause 41 (eaa) of the listing agreement, taken on records by the Board of Directors at its meeting held on Saturday, the 30th May, 2015.

This is for your kind reference and records.

Thanking you,

Yours faithfully,

S.K.Rajpuria
Compliance Officer.

C.C.to :

1. National Stock Exchange of India Ltd.,
   Exchange Plaza, 5th Floor,
   Bandra Kurla Complex,
   Bandra (East),
   Mumbai - 400 051.

Company Code.

RAIREKMOH/EQ

Qtr4.